PROवित्त MONTHLY MARKET वेद

1st Oct, 2026 to 31st Oct, 2026

MARKET OVERVIEW

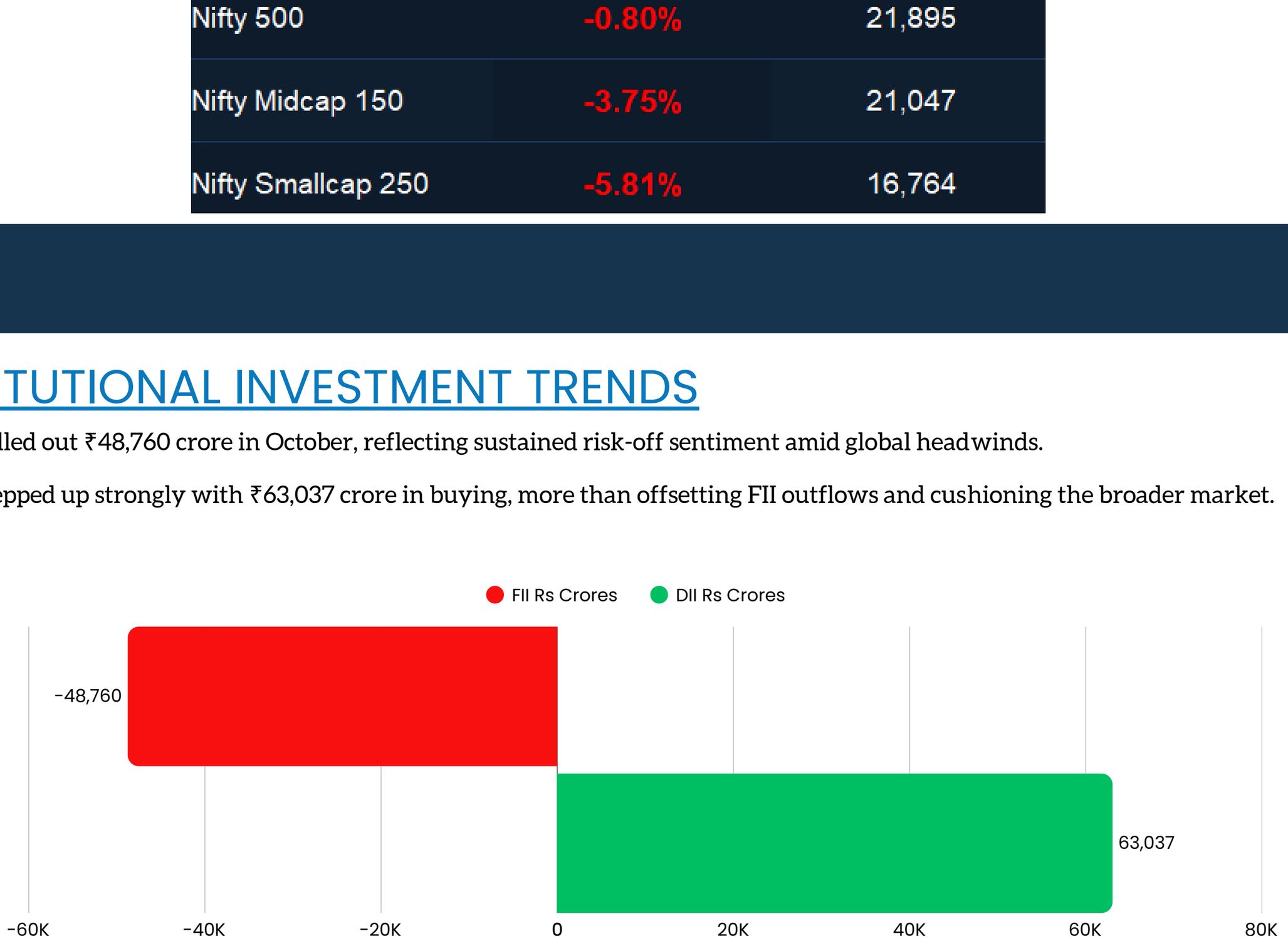
October Reprieve: IT Rally, RBI Action and Crude Pullback Offer Dalal Street a Breather

- Indian equities staged a meaningful recovery in October, with the Nifty 50 gaining ~1.91% and the Sensex rising over 1.5%, snapping a two-month losing streak as IT and banking heavyweights led the charge back into positive territory.
- The RBI delivered its first rate hike in nearly four years in October, while aggressive forex intervention helped the rupee post its best monthly gain since February, closing at 94.95 per dollar.
- The Jio Platforms IPO dominated October sentiment, with strong dollar inflows supporting the rupee and broader equity confidence even as Brent crude remained sticky above $100.
- The US Fed held rates steady at 3.75%–4%, but two dissents and rising odds of a December hike kept global sentiment cautious.

INDEX	MONTHLY RETURN	CLOSING PRICE
Nifty 50	1.91%	23,053
BSE Sensex	2.73%	74,459
Nifty 500	-0.80%	21,895
Nifty Midcap 150	-3.75%	21,047
Nifty Smallcap 250	-5.81%	16,764

INSTITUTIONAL INVESTMENT TRENDS

- FIIs pulled out ₹48,760 crore in October, reflecting sustained risk-off sentiment amid global headwinds.
- DIIs stepped up strongly with ₹63,037 crore in buying, more than offsetting FII outflows and cushioning the broader market.



SECTORAL HIGHLIGHTS

- Telecom Services (+17.41%) and Software & Services (+14.50%) were the only major outperformers, with the rest of the market broadly in the red.

- Commercial Services (-10.58%), Metals & Mining (-8.77%), and Fertilizers (-8.32%) led the decline, reflecting broad sectoral weakness across industrials and commodities.

Telecom Services +17.41%	Software & Services +14.50%	Media +5.60%	Hotels & Restaurants +3.54%	Pharma -1.09%	Banking & Finance -1.18%
Cement & Construction -1.40%	Hardware Technology -1.48%	Oil & Gas -2.02%	Retailing -2.17%	Transportation -2.58%	Utilities -2.66%
Realty -2.70%	Food, Bev. & Tobacco -3.18%	Automobiles & Auto Comp. -3.40%	FMCG -3.85%	Telecom-munication -3.89%	Textiles & Apparel -4.12%
Diversified -4.65%	Others -4.71%	Diversified Consumer -5.66%	General Industrials -5.70%	Consumer Durables -6.32%	Chemicals & Petrochem. -6.52%
Healthcare -6.80%	Forest Materials -7.10%	Fertilizers -8.32%	Metals & Mining -8.77%	Commercial Services -10.58%	

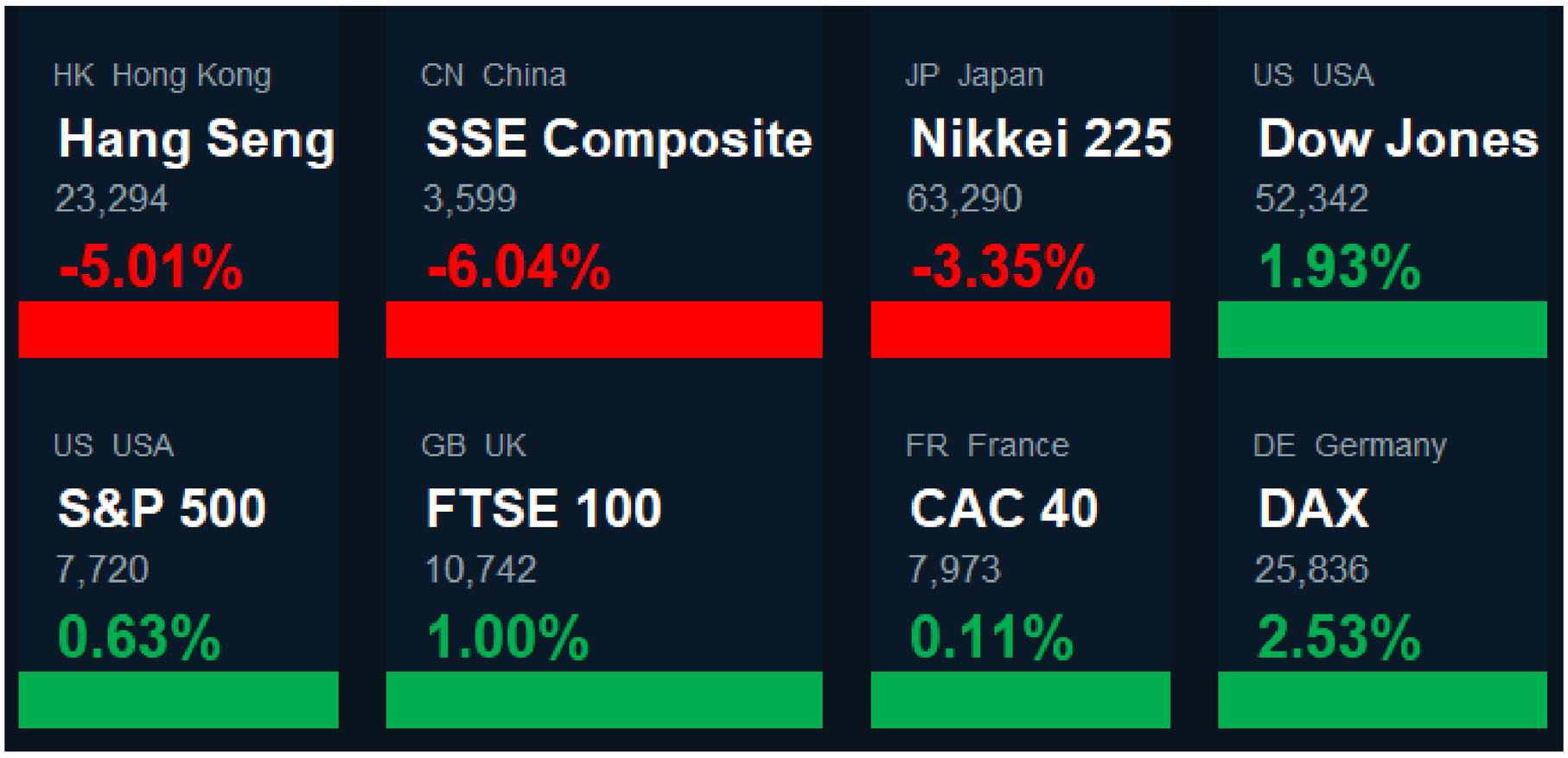
KEY MACRO ECONOMIC DATA (INDIA)

DATA	FREQUENCY	LAST UPDATE	VALUE
INFLATION RATE (CPI)	Monthly	Oct- 2026	5.54%
INTEREST RATE	Daily	07 - Oct	5.50%
UNEMPLOYMENT RATE	Monthly	Sep-2026	5.00%
GDP	Yearly	2025	$3.8 Trillion
GDP Annual GROWTH RATE	Quarterly	June-2026	7.80%
GDP PER CAPITA	Yearly	2025	$2523
10-YEAR GOVERNMENT BOND YIELD	Daily	Oct- 2026	7.39%

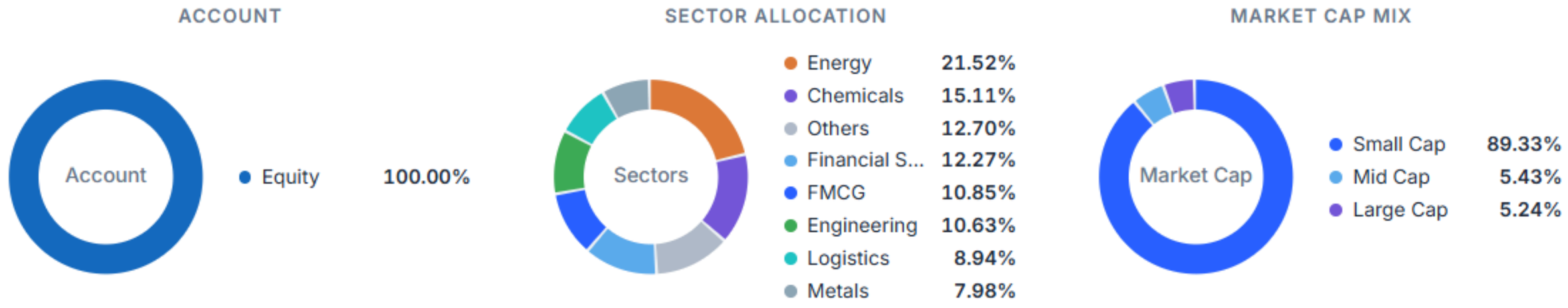
GLOBAL EQUITY MARKET OVERVIEW

- Dow Jones (+1.93%) and DAX (+2.53%) led global gains, with Western markets showing resilience driven by positive investor sentiment.

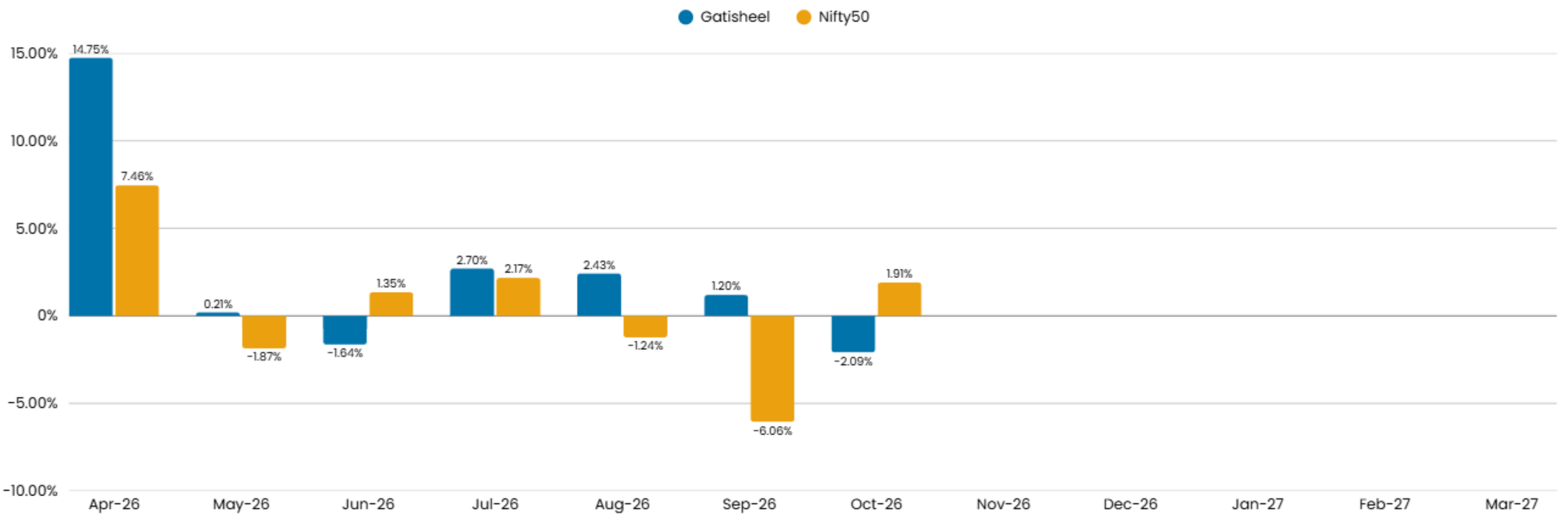
- SSE Composite (-6.04%) and Hang Seng (-5.01%) were the biggest laggards, reflecting continued pressure on Chinese and Hong Kong equities.



SECTOR & STOCK ALLOCATION – OCT 2026



PERFORMANCE COMPARISON: PROवित्त GATIशील VS NIFTY 50 (APR 2026–OCT 2026)



Note: FY 2026–27 (till date): Proवित्त Gatiशील return 17.77% (including dividend), compared to Nifty 50 return of -11.82%.

MUTUAL FUND MODEL PORTFOLIO : OCT

(01 OCT 2026 – 31 OCT 2026)

PORTFOLIO	OBJECTIVE	ASSET ALLOCATION	PORTFOLIO AGE	XIRR SEP 2026	XIRR OCT 2026
Portfolio-1	Wealth Creation	94% Equity/ 6% Debt	10 Years 8 Months	14.12%	13.05%
Portfolio-2	Wealth Creation	90% Equity/ 10% Debt	8 Years 8 Months	14.44%	12.84%
Portfolio-3	Education	95% Equity/ 5% Hybrid	8 Years 12 Months	15.55%	14.50%
Portfolio-4	Retirement	95% Equity/ 5% Hybrid	5 Years 8 Months	17.16%	17.10%
Portfolio-5	Wealth Creation	96% Equity/ 4% Debt	6 Years 7 Months	14.42%	13.89%

Key Insights

- All five portfolios deliver strong double-digit XIRR returns in Oct 2026, with Portfolio-4 (Retirement) leading at 17.10%. Showcasing consistent long-term wealth compounding.
- XIRR levels remain largely stable month-on-month despite market volatility, reflecting the resilience of high-equity, long-tenure portfolios across all investment objectives.
- With portfolio ages ranging from 5 to 10+ years and 90%+ equity allocation, these portfolios demonstrate the power of disciplined, long-term equity investing in building sustainable wealth.

A RESILIENT OCTOBER:

IT STORMS BACK AS FED PAUSES AND OIL BITES

Nifty & Sensex rose ~1.9%/2.7% — IT Index surged 17.7% (best in 6 yrs), Fed held rates, crude hit $110 & FPIs exited

THE MONTH · OCT

+1.9%

The Nifty 50 rose 1.9% and Sensex gained 2.7% in October, snapping a painful two-month losing streak, with 9 of 16 sectors ending green.

THE IT INDEX

+17.7%

The Nifty IT Index posted its best month in over six years. TCS, Infosys, HCLTech & Tech Mahindra each surged 16–22% in October.

CRUDE STAYS HOT

$110

Brent peaked at $110.48/barrel on Oct 20 on Strait of Hormuz supply fears, holding above $100 all month and capping market gains.

THE FED · HOLDS

0 BPS

FOMC voted 10–2 to hold rates at 3.75–4.00% on Oct 28, pausing after September's hike but kept a December increase firmly on the table.

FOREIGN EXIT

₹45,162 Cr

FPIs net sold ₹45,162 Cr (~$5.4 Bn) from Indian equities — sellers in 14 of 20 sessions — adding to 2026's cumulative outflow pressure.

DOMESTIC SHIELD

1.4X

DIIs net bought ₹62,220 Cr — roughly 1.4x the FPI selling — cushioning the fall and keeping Nifty above the 22,800 support zone.

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